



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

3 August 2015

Oilex Limited

TRADING HALT

The securities of Oilex Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 5 August, 2015 or when the announcement is released to the market.

Security Code: OEX

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)

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3 August 2015

Mr Ben Tippett
Australian Securities Exchange Limited
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Trading halt request

Oilex Limited (ASX: OEX, AIM: OEX) (**Oilex**) requests a trading halt in the quotation of its ordinary shares effective immediately.

Pursuant to ASX Listing Rule 17.1, Oilex provides the following information:

- the trading halt is requested pending the finalisation of the allocation of the Rights Issue shortfall;
- Oilex requests the trading halt remain in place until the earlier of such time as it is in a position to make an announcement in relation to the outcome of the allocation of the Rights Issue shortfall and the commencement of trading on Wednesday 5 August 2015; and
- Oilex is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is necessary to inform the market or the ASX about the trading halt.

Yours faithfully



Chris Bath
Chief Financial Officer and Company Secretary

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