

ASX Announcement

31 July 2015

ASX: OEX
AIM: OEX

Notification of Rights Issue Shortfall

Oilex Ltd advises that the recent 1 for 4 renounceable Rights Issue closed on 28 July 2015. The results of the Rights Issue is as follows:

Total number of Shares under the Offer	169,476,510
Total number of Shares applied for	16,235,098
Shortfall number of Shares	153,241,412

The shortfall for the Offer is \$6,282,898 and the shares will be allocated in accordance with the terms outlined in the Offer Booklet.


Yours faithfully,



Chris Bath
Chief Financial Officer and Company Secretary

For further information, please contact the company or its advisors listed below:

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