

7 July 2015

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Voluntary suspension request

Oilex Limited (ASX: OEX, AIM: OEX) (Oilex) refers to its request for voluntary suspension on 3 July 2015 pending the outcome of a proposed capital raising.

Oilex capital raising activities are being finalised and the company is not yet in a position to make an announcement. However Oilex expects to make an announcement to the market prior to commencement of trading on Wednesday 8 July 2015.

Therefore, Oilex requests a voluntary suspension in the trading of its securities for one day from the commencement of trading on Tuesday, 7 July 2015.

Pursuant to ASX Listing Rule 17.2, Oilex provides the following information:

- as indicated above, the suspension is necessary as Oilex's capital raising activities are being finalised;
- Oilex requests the voluntary suspension to remain in place until it is in a position to make an announcement in relation to the outcome of the proposed capital raising. Oilex anticipates that an announcement will be made prior to the commencement of trading on Wednesday, 8 July 2015;
- Oilex expects that the voluntary suspension will end on release of the announcement referred to in paragraph (b) above;

Oilex is not aware of any reason why the voluntary suspension should not be granted, or of any other information available at this stage that is necessary to inform the market or the ASX about the voluntary suspension.

Yours faithfully



Chris Bath
Chief Financial Officer and Company Secretary

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