

RNS Announcement

27 September 2024

AIM: SYN

Update on Extended Convertible Loan Notes

Synergia Energy Ltd (AIM: SYN) (the “**Company**”) provides an update in relation to the 1,750 convertible loan notes, which were originally issued by the Company effective 9 March 2023, had an original maturity date of 9 March 2024, and which had their maturity dates extended to 30 September 2024.

The Company will on 30 September 2024 repay in cash the sum of GBP 107,822 including interest in respect of 1,000 notes.

The Company will issue 101,083,050 new ordinary shares of the Company in relation to conversion of the remaining 750 convertible loan notes plus interest. An application for the admission to trading on AIM of these new ordinary shares is expected to be made on or around 30 September 2024.

For and on behalf of Synergia Energy Ltd



Roland Wessel
CEO

For further information, please contact:

Investor Enquires
Synergia Energy Ltd
Briana Stayt
Investor Relations
Email:
bstayt@synergiaenergy.com
Tel: +61 8 9485 3200
Australia

AIM Joint Broker
Panmure Gordon (UK) Ltd
Broker
Mark Murphy / Hugh Rich / Freddie
Wooding
Tel: +44 (0)20 7886 2500
UK

AIM Joint Broker
Novum Securities
Broker
Colin Rowbury
Email:
crowbury@novumsecurities.com
Tel: +44 20 7399 9427
UK

AIM Nominated Adviser
Strand Hanson Limited
Nominated Adviser
Ritchie Balmer / Rory Murphy
Tel: +44 20 7409 3494
UK

Media Enquires (UK)
Vigo Consulting
Investor Relations
Patrick d'Ancona / Finlay Thomson
Email:
patrick.dancona@vigoconsulting.com
finlay.thomson@vigoconsulting.com
Tel: +44 20 7390 0230
UK